

SEATTLE SYMPHONY ORCHESTRA

How to Donate Stock

1. Transferring Stocks Electronically

The simplest way to donate publicly traded stocks to the Seattle Symphony is to have your broker transfer shares electronically to the Symphony's account.

Once you've made the decision to transfer stock to the Symphony, we ask that you notify Donor Relations at 206.215.4832 or friends@seattlesymphony.org, or return a completed Stock Donation Notification form.

Notifying us that the transfer is occurring is very important; it is the only way we can credit you for the donation, as your name does not transfer with the stock.

The Seattle Symphony will credit you for the value of the stock on the average price between the highest and lowest quoted selling prices on the day that your stock donation is received into the Symphony's account. We make every effort to sell the stock immediately upon receipt.

For your income tax purposes, your donation is completed on the day your broker transfers it to the Symphony's account. Thus, you should always consult your tax advisor regarding the actual amount of your deduction and the date of the contribution.

*The Seattle Symphony does not provide tax or legal advice.
Please consult with your tax advisor on the tax implications of your charitable gifts.*

**Seattle Symphony Orchestra
Stock Donation Notification**

*Due to the nature of electronic transfers, **donor names do not transmit with stock**. If you plan to transfer stock to Seattle Symphony, please notify us at 206.215.4832 or friends@seattlesymphony.org, or return this notification form in advance of your transfer by fax, mail, or email it to the Symphony's Development Office. Thank you for your donation!*

**Donor Relations
Seattle Symphony
PO Box 21906
Seattle, WA 98111-3906
Phone: 206.215.4832 Fax: 206.215.4701
Email: friends@seattlesymphony.org**

If you are unsure which stock you plan to transfer at this time, it is important that you let the Development Office know as soon as that stock has been identified.

Donor Name: _____

Address: _____

Phone: Day: _____

Evening: _____

Stock Name: _____

of Shares: _____

Approx. Value: _____

Est. Date of Transfer: _____

SOURCE OF STOCK:

Brokerage Firm: _____

Account # (optional): _____

DESTINATION OF STOCK:

Brokerage Firm: The Bank of New York Mellon

Broker: David Stanley (206.664.8817)

Account #: 10380376400

DTC #: 8275

Agent Bank #: 60916

Seattle Symphony Federal Tax ID Number: 91-0667412

DONOR SIGNATURE: _____

*The Seattle Symphony does not provide tax or legal advice.
Please consult with your tax advisor on the tax implications of your charitable gifts.*